

ANNUAL REPORT 2011- 2012



Caritas
INDIA

The Joy of Service...



Vision

Formation of a just and sustaining social order where gospel values of love, equality and peace are nurtured and lived.

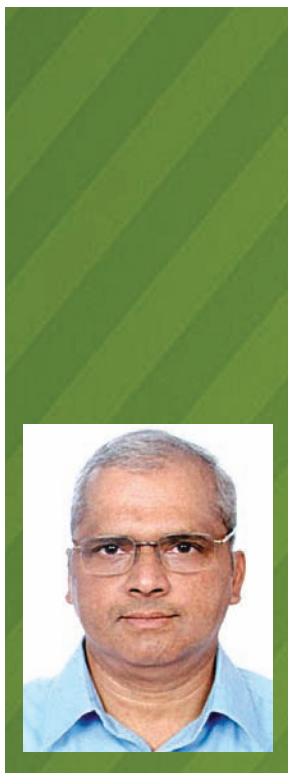
Mission

Restoration of human dignity of the poor and marginalized by partnering with intermediary organizations in extending support and facilitation and advocating for the rights of the people.

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director speaks

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Dear Friends

Its 50 years since we began. Caritas India has expanded since then and has been reaching out to the downtrodden. Looking back at the timeline of Caritas India, we deem that we have sown the seeds of hope among those who had lost hope, life among those who had none. The year that went by was commemorated as the Golden Jubilee year wherein, we tried to reflect and contemplate the activities that were initiated by Caritas India throughout India. It was a year for rededicating our service for the poor and the marginalized.

During the yearlong Golden Jubilee celebration throughout the country, we were in a self introspection mode where we reflected on our contribution to the nation. In this regard, we joined hands with the Tata Institute of Social Sciences, Mumbai to carry out a research to gauge the reach and gamut of our concerted efforts over the years throughout the nation. A compilation of the research was brought as a book - 'Towards inclusive & Equitable Development'. Being a learning organization, we have been striving ahead to reach out to the poorest of the poor and this research provided a gainful insight on our contributions for the past fifty years.

In our attempt to determine the contribution of the Catholic Church in the fields of Education, Health and Socio-Economic Development, a research was facilitated along with Claretian Publications. The book 'Silent Waves' recorded the contribution of

the Catholic Church and the historical evolution of its contribution.

Apart from researches, four National Workshops were held in different parts of the country on the burning issues of Human Trafficking, Agrarian Crisis, Tribal land issues and Urban Poverty. The workshops gave an opportunity to come out with different options for tackling these issues. They will now act as a base for our future interventions which will further facilitate us in moving further with a fresh dimension and perspective.

These workshops were supplemented with workshops that were held at the Regional level and at the diocesan level /partner level, which took the issues more deep into the ground level. Diverse developmental issues were deliberated during these workshops, which made us to realize and direct our work in the future course of action.

During this yearlong celebration, I would like to appreciate the efforts of Fr. Varghese Mattamana, the former director, under whose tenure the celebration took place. He was a special source of support for me during my days as the Assistant Director. The dynamics brought by him during his tenure is a commendable one. The Caritas India family is really appreciative of all the service done by him during the last 10 years.

We have been able to provide unhindered





service to the nation due to the continuous support and assistance by our International partners and well wishers. During our Golden Jubilee celebration in New Delhi, there has been an immense co-operation from all our global partners, and I take this opportunity to extend my token of gratitude for their participation during the event. It is with a great sense of appreciation; I

would like to thank the Caritas member organisations, partner NGOs, church partners, management, staff and all other well wishers who have given in their effort in helping Caritas India reach the 50th mark. May the support and assistance make us grow in our endeavor to reach the needy and the oppressed.



➤ DURING THE YEAR-LONG GOLDEN JUBILEE CELEBRATION THROUGHOUT THE COUNTRY, WE WERE IN A SELF INTROSPECTION MODE WHERE WE REFLECTED ON OUR CONTRIBUTION TO THE NATION. IN THIS REGARD, WE JOINED HANDS WITH THE TATA INSTITUTE OF SOCIAL SCIENCES, MUMBAI TO CARRY OUT A RESEARCH AND TO GAUGE THE REACH AND GAMUT OF OUR CONCERTED EFFORTS OVER THE YEARS THROUGHOUT THE NATION. A COMPILATION OF THE RESEARCH WAS BROUGHT AS A BOOK - 'TOWARDS INCLUSIVE & EQUITABLE DEVELOPMENT'. BEING A LEARNING ORGANIZATION, WE HAVE BEEN STRIVING AHEAD TO REACH OUT TO THE POOREST OF THE POOR AND THIS RESEARCH PROVIDED A GAINFUL INSIGHT ON OUR CONTRIBUTIONS FOR THE PAST FIFTY YEARS.

partner support services

In its endeavor to reach out to the poorest of the poor during the last year, Caritas India has been reiterating its values and guiding principles of social justice and peace within the society. During the last year, we have been enduring the process of empowering the people with their rights. Being the 50th year of its inception, Caritas India has been conducting various workshops across the nation cross cutting all our intervention areas thereby reiterating its mission of restoration of human dignity of the poor and marginalized.

The following are the major interventions of programme support department in realising the mission of Caritas India:

- Institutional Development support
- Programme Support
- Thematic Support
- Micro projects
- Programme Finance support
- Capacity building support

INSTITUTIONAL DEVELOPMENT

Caritas India continues its support for the partners for building their systems and structure. As part of this we are trying to develop perspective plans for the partners and help them to develop organizational policies.

As part of the institutional development of Partners, Caritas India in partnership with CRS India is planning to provide Organizational Development(OD) support to selected partners. Based on the success of this new initiative - the support can be further extended to those partners who are in need of such support. Currently, Caritas India is providing OD support to the Social Service Society of Delhi Archdiocese. Consultancy support is also provided to 10 other dioceses through 3 development consultants. During this financial year, 219 projects were approved by the project selection committee and the governing body, which includes 94 micro projects.

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Overview of Institutional Development Support

ZONES	DIOCESAN PERSPECTIVE PLAN	HR	GENDER	FINANCE
North East	15	15	15	7
West	24	24	19	13
South	77	60	64	63
East	26	26	26	26
North	21	21	22	20
TOTAL	163	146	146	129

Number Of Projects Approved In 2011-2012

SUMMARY	NO.	AMOUNT
RELIEF AND REHAB	35	46,131,050
CMDRR	14	26,662,956
NRM	21	98,066,862
HIDS	46	75,604,203
HEALTH	4	286,487,330
PEACE	5	9,272,274
MICRO	94	11,144,110
TOTAL	219	553,368,785



PROJECT SELECTION COMMITTEE MEETINGS

In the reporting period, we had four Projects selection committee meetings. Out of this one was a national PSC. In the national PSC held

during January 2011, we had an input session on the Insurance schemes for the poor and discussed on how this could be further studied and communicated to the partners.

TOTAL NUMBER OF ONGOING PROJECTS

	HIDS	NRM	CMDRR	RELIEF AND REHABILITATION	PEACE	MICRO	HEALTH	TOTAL
National	14	2	-	-	-	-	2	18
Andaman	2	-	-	-	-	-	-	2
East	23	18	13	9	4	17	-	84
North	49	4	8	5	2	34	3	105
N.East	15	-	7	4	2	9	1	38
South	96	15	27	15	1	56	-	210
West	39	6	-	1	2	12	2	62
TOTAL	238	45	55	34	11	128	8	519

IDEA PROGRAMMES

Integrated Development for Empowerment and Action (IDEA) is a programme initiated by Caritas India to facilitate professionalization of the selected partners and to build up the capacity of the partners. The programme is going on with 62 partners and 1165 villages. Due to our intervention there is a steady increase in the participation of the people in the Grama Sabha. Steady increase has been noticed in people availing the government resources. They are engaged in micro planning which are being presented and approved by the government. At present, the focus of the programmes has moved to right based approach. Under the thematic area intervention, all the partners have started directing the groups towards good governance and availing the government resources.

POOREST AREA CIVIL SOCIETY

The PACS programme is being implemented by 90 partners in 90 districts in seven states of Bihar, Chhattisgarh, West Bengal, Uttar Pradesh, Madhya Pradesh, Jharkhand and Orissa. Approved programmes were finally rolled out and partners have already received funds. Caritas India regularly reviews the progress of the programme as part of IFIRST Consortium. The programme covers the thematic areas of MGNREGA, FRA, Skill Development, Education, Health, and Nutrition. With the roll out of the programmes, more robust and effective monitoring and evaluation systems are being evolved in order to ensure that the programme adheres to quality norms.

- AT PRESENT, THE FOCUS OF THE PROGRAMMES HAS MOVED TO RIGHT BASED APPROACH. UNDER THE THEMATIC AREA INTERVENTION, ALL THE PARTNERS HAVE STARTED DIRECTING THE GROUPS TOWARDS GOOD GOVERNANCE AND AVAILING THE GOVERNMENT RESOURCES.



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natural resource management



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CENTRE FOR ENVIRONMENTAL STUDIES IN SOCIAL SECTOR (CESSS)

CESSS is setup at Amravati, Maharashtra for the capacity building of farmers and partner organizations in Central India. This centre will demonstrate various environment friendly and sustainable development models developed and managed by the local communities. At present, CESSS is working with 1,700 tribal families of 11 villages. During the last financial year, 30 Farmers' groups, 15 Youth groups and 36 SHG's were formed and strengthened in the project villages. Regular capacity building programmes on Panchayati Raj Institutions, MGNREGA, Sustainable Agriculture, Legal Aid and leadership were organized for these groups. These groups were regularly followed up and were linked to various Government organizations and schemes such as National Bank for Agriculture and Rural Development (NABARD), Agriculture Technology Management Agency (ATMA), Agriculture Department, Social Forestry, District Industrial Centre for their strengthening and holistic development. The foundation stone for the training section of CESSS was laid on 14 December 2011 by Bishop Peter Remigius, former Chairman, Caritas India at Malkapur village in Melghat Region in the presence of Bishop Lourdes Daniel, Bishop of Amravati and Fr. Varghese Mattamana, for-

mer Executive Director, Caritas India. The construction work of the centre has started by using an environment friendly innovative building technology, Compressed Stabilized Earth Blocks (CSEB).

STRENGTHENING ADAPTIVE FARMING IN BANGLADESH, INDIA & NEPAL (SAF-BIN)

The European Union co-financed programme which focuses on food security and climate change issues of marginal and Smallholder Farmers (SHF) living under difficult agro- ecological regions in South Asia completed its first year of implementation in the month of February 2012. Ten villages each in Mandla, Satna and Sagar in Madhya Pradesh were identified for the implementation of the project in India.

An agreement was signed with Sam Higginbottom Institute of Agriculture, Technology and Sciences (SHIATS), Allahabad as an Associate Partner in the programme for technical input and research guidance. The South Asia Coordination Unit hosted by Caritas India is involved in coordinating the programme in India, Nepal and Bangladesh. Data collection has commenced through Participatory Rural Appraisal, Focus Group Discussion, In-depth Interview and village surveys. They are being analyzed for generating a better understanding of the Smallholder Farmers in the project area. The

baseline of the SHF is being established by collecting data from 100 SHF in each village. Secondary review on the research areas such as climate change, adaptation, food security, rainfed agriculture and assessment of the existing Food Production, Distribution and Consumption Systems (FPDCS) of the SHF is also in progress. Stakeholder identification is completed at the district level to form District Forum. An online review system is established for monitoring the progress on a monthly basis. A series of workshops were conducted to familiarize the partner staff members on the various tools and procedures of data collection, analysis and On-Farm Action Research (OFAR).

HARIT ASHA IN CHHATTISGARH

A total of 916 families are engaged in the programme aimed at ensuring food security and livelihood through Community Based Natural Resource Management. The programme is implemented through 6 partners in 9 villages of Chhattisgarh. Village committees are being formed for active participation planning and implementation of various initiatives. Farmers are preparing organic manure and pest repellants which are then being using in the fields. These organic inputs are helping them to cultivate chemical free paddy yield.

NRM IN JHARKHAND

The project focuses on Natural Resource Management, Rights Based, Environmental and Advocacy issues of the target area covering a population of 26,201 and is implemented by 9 partners. The village mem-

bers including womenfolk actively participate in the activities due to our intervention in the area.

LIFE IN RAJASTHAN

Livelihood Initiation For Empowerment (LIFE) project has been initiated with the concept of securing the sustainable livelihood options for the deprived targeted community of Banswara and Ajmer Districts of Rajasthan. The project implemented in 20 villages (10 villages in each district) with 1,552 target households has turned out to be a model project for both partners and Caritas India. Migration has drastically reduced in these villages and the people are more aware about MGNREGA and have received job cards. 38% of target community has received 100 days of work, 27% of target community received full wages. 75% of farmers clubs have been approved by NABARD. There has been a concerted effort through Sanjha Samvad, an advocacy network of LIFE and Harit Prayas to subsidize the rates of organic inputs, systemization of delivery of food grains.

FARM IN KERALA

Under Facilitating Agricultural Regeneration Measures (FARM), the concept of organic farming has gained a momentum in the region and is well practiced within the community. The benefits of organic farming are acknowledged by the community participating in it. The practice of mixed cropping is yielding better quality and quantity of agricultural produce. The practice of System of Rice Intensification (SRI) has proven to bring in more yields in crop, as compared to other





pattern of cultivation. Their saving is further supplemented through the reduction in the cost of fertilizers and pesticides used for farming. Maintaining a good rapport with the PRI functionaries has resulted in scaling up of the programme to a higher level. The befriending programme has created an impact in the lives of many people.

HARIT PRAYAS

This year 4808 families were covered under the initiative which is being implemented by three partners. Under this initiative, 92 CBOs were formed across three partners. 507 community members were able to access various livelihood related welfare schemes. 288 model farmers now practice organic farming—soil testing & seed treatment, use traditional or certified seed and also guide other farmers. Linkages have been built with NABARD, KVK, LIC, PRI and forest departments.

REDUCING RISKS AND MAKING LIVELIHOODS RESILIENT THROUGH INRM:

Caritas India successfully completed a 6 month project supported by Canadian International Development Agency (CIDA) towards reducing risks and making livelihoods resilient through Integrated Natural Resource Management (INRM) in drought affected areas of Barmer, Rajasthan. This programme was implemented in 16 villages of Barmer district to ensure food security and enabling livelihoods that would enhance resilience towards any environmental risks. Caritas India facilitated the monitoring mis-



sion organized by CIDA to the programme site and submitted all the EPR (final report) towards this. The programme has been successfully reviewed and concluded.

Environmental Justice Policy: The final draft of Environmental Justice Policy is prepared for approval by Governing Body.

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- THE CONCEPT OF ORGANIC FARMING HAS GAINED A MOMENTUM IN THE REGION AND IS WELL PRACTICED WITHIN THE COMMUNITY. THE BENEFITS OF ORGANIC FARMING ARE ACKNOWLEDGED BY THE COMMUNITY PARTICIPATING IN IT.

health

HEALTH MANAGEMENT INFORMATION SYSTEM (HMIS)

This year the HMIS project was launched in Karnataka in August 2011, taking the total number of states under implementation to four which also includes Bihar, Uttar Pradesh and West Bengal where the project has been under implementation for the past one year. In addition to the collection of health service delivery information from the Catholic Health Facilities (CHF), the data so collected will be fed into specially tailored HMIS software. This software will help Caritas India to have a scientific data base of health care services provided by the CHFs. Analysis of the data base will provide a clear picture of the improvement or modification required in the CHF functioning for optimum delivery of services. It will also act as a base for networking and liaisons with external stakeholders for exploring funding opportunities. The data collection process in the Uttar Pradesh came to an end last year, while the remaining three states are in the process of completion of data collection.

TRAINING OF ASHA TRAINERS UNDER NRHM

Caritas India entered into a tripartite

agreement with the State Health Society-Bihar Government and National Health Systems Resource Centre-Government of India on 15 September 2011 as the State Training Agency for Bihar health department for training of Accredited Social Health Activist (ASHA) Trainers in 10 districts of Bihar under the Central Government's flagship programme of National Rural Health Mission (NRHM). The project is presently for a period of 15 months wherein Caritas India will be working in collaboration with the ASHA Resource Centre-Bihar. In addition to training the trainers, Caritas India also facilitates the district level training agencies in organizing training of the NRHM frontline workers, ASHAs. The programme was officially launched on 9 January 2012 in Patna. Caritas India has successfully completed the training of 6 batches of ASHA trainers (comprising of 150 ASHA trainers), 2 batches each in the diocesan training centres of Patna, Bettiah and Muzaffarpur.

TUBERCULOSIS CARE AND CONTROL IN INDIA

Caritas India is a member organization of the Partnership for Tuberculosis (TB) care and control in India, which is created as a platform for





various civil society organizations and the TB department to come together to discuss TB related issues in the country and to plan for addressing its need. As part of this partnership, Caritas India collaborated with the TB Union in facilitating them to implement the trainings of different groups of people like Self Help Groups, Panchayati Raj Institutions, other CBOs, medical practitioners, trade unions and others private sector unions on TB care and control under the GFATM Round 9 Programme. The activities were implemented in seven districts in collaboration with our partners in West Bengal, Bihar, Uttar Pradesh, Karnataka, Maharashtra and Punjab.

respectively. As a follow up of the workshops, the two diocesan partners undertook the mainstreaming initiatives in their respective Natural Resource Management (NRM) projects by conducting a needs assessment and organizing HIV orientation for the NRM project stakeholders as part of their regular NRM related meetings and programmes. With the learning's from the two pilot initiatives, zonal level workshops for devising HIV mainstreaming measures in various projects are being organized in 3 locations namely Mumbai, Ranchi and Kolkata. Alongside, Caritas India will be working on releasing its HIV Mainstreaming guidelines.

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COMMUNITY BASED REHABILITATION OF PLHIVS IN THE URBAN SLUMS OF DELHI

The project is implemented in 16 urban slum areas of Delhi. This initiative helped the project team identify 69 new People Living with HIV and AIDS (PLHIVs) after line listing. The project is reaching out to a total of 686 infected people across 16 slum areas. Caritas India and Deepti Foundation also organized a sharing cum dissemination programme for all the project beneficiaries titled 'Red Forte 2011' in the month of June. The programme was organized to provide the project beneficiaries a platform to learn and express their experience of being associated with the programme.

HIV AND AIDS MAINSTREAMING

With a series of orientation workshops held on HIV and AIDS Mainstreaming in the previous year, the initiative was piloted with two diocesan partners in Ambikapur and Daltonganj in Chhattisgarh and Jharkhand

WORLD AIDS DAY

Caritas India also observed World AIDS Day with the PLHIVs, High Risk Group individuals and youth associated with the project. On the occasion, Caritas India released an experience sharing booklet - 'Reaching Out - Hearing Unheard Voices' on the project in the presence of the Deputy Director General of National AIDS Control Organisation (NACO), partner agencies, Caritas India and Deepti Foundation staff and the project beneficiaries.

LINK WORKER SCHEME(LWS) PROJECT UNDER GFATM ROUND 7

The LWS project is implemented in 800 villages under implementation over 8 districts in Gujarat. In addition to the above, Caritas India has also initiated a study to monitor the behavioural outcome in the target population as a result of the project interventions. We are now in the process of linking this programme with the local panchayat bodies.

- CARITAS INDIA IS A MEMBER ORGANIZATION OF THE PARTNERSHIP FOR TUBERCULOSIS (TB) CARE AND CONTROL IN INDIA, WHICH IS CREATED AS A PLATFORM FOR VARIOUS CIVIL SOCIETY ORGANIZATIONS AND THE TB DEPARTMENT TO COME TOGETHER TO DISCUSS TB RELATED ISSUES IN THE COUNTRY AND TO PLAN FOR ADDRESSING ITS NEED.

TRUCKERS HIV AND AIDS PREVENTION PROJECT

The HIV and AIDS prevention project for truckers and their allied population, implemented in partnership with GSACS, Apollo Tyres & KSSS in Aslali, Ahmedabad completed one year in June 2011. Caritas India is operating an ICTC in partnership with Gujarat State AIDS Control Society (GSACS) and providing focused testing, counseling and referral services to the highly mobile target population.

INTENSIFIED MALARIA CONTROL PROJECT-II (GFATM ROUND 9)

Caritas India is a Principal Recipient-2 of The Global Fund to Fight AIDS, Tuberculosis and Malaria (GFATM) Round 9 Intensified Malaria Control Project-II (IMCP-II). The collective endeavours of the civil society under the leadership of Caritas India complement the ongoing efforts of the National Vector Borne Diseases Control Programme (NVBDCP, GoI), Principal Recipient-1. Caritas India has 7 Church Network Partners and 3 Sub Recipients (SR), namely, Futures Group, Voluntary Health Association of India (VHAI) and Christian Medical Association of India (CMAI). The geographical coverage spans in 7 north-eastern states covering 48 districts and 5663 villages. IMCP-II is a five year project. The first phase is from October 2010 to September 2012. To date, disbursement of Rs. 15,63,78,286 crores has been received. The project achieved steady progress with special inputs such as Rapid Diagnostic Tests (RDTs), Artesunate Combination Therapy (ACT), Long Lasting Insecticidal Nets (LLINs) and training of ASHAs

and Community Health Volunteers (CHVs).

1. Prevention

- The consortium distributed 120,345 LLINs among populations as prioritized by the national programme.

2. Treatment and diagnosis

- 5,659 fever cases were tested using RDT. 164 Pf positive cases were treated with ACT and other identified cases were referred to PHCs.

3. Behaviour Change Communication (BCC):

- 45 district BCC workshops across the 7 North East states were conducted for locale- and context- specific planning and implementation.
- 202,384 people were reached through infotainment events. Interpersonal communication sessions, school awareness programmes, miking and community meetings were also conducted.

4. Training

- 10,333 CHV & ASHAs are trained with the support of State and District VBDCPs.
- All Management Units (PMU) are trained i.e. District, Regional and Central.

5. M&E/MIS

- Field level data are being uploaded on the project web based MIS regularly and analyzed.
- Regular monitoring visits are conducted by the PMUs of Caritas India.

6. Coordination and Partnership

- Periodic planning & review meetings were held with National/ State/District VBDCP, SRs and Church Partner Network.



disaster management

E-SINGLE FORM TRAINING

Caritas India personnel underwent online training sessions on E-Single Form (E-SF) and Final Reporting organized by ECHO, Brussels. These trainings were organized with a purpose to understand the E-Single Form and the workflow of E-SF to best integrate it in our internal work process and how to use the E-SF throughout the different stages of programme life cycle. The training proved beneficial to around 10 staff members.

CMDRR LEARNING CYCLE

With a perspective to understand new dimensions in the changing development scenario, the Learning Cycle organized by CORDAID, in February 2012 focused on integrating “Eco-system and Climate change” facets in our existing CMDRR programs. With Caritas India and CENDRET implementing the program “Partners for Resilience” in Bihar and Orissa, the prospects of twiggling experiences was significant. Caritas India took the opportunity to showcase its works that enhances resilience of a larger community that we work with. As part of forming a learning cycle we have drafted a concept note towards establishing the Annual Learning Cycle for our CMDRR partners. This will elaborately focus on improvising programmatic mechanisms and exploring innovations within the CMDRR gamut to reduce risks.

CYCLONE THANE 2011

With Cuddalore and Villipuram districts of Tamil Nadu and the Union Territory of Pondicherry reeling and struggling with the after effects of Cyclone Thane that had ripped the coastal belt, Caritas India began its immediate relief operations for the affected families with the support of 3 implementing partners at Pondicherry, Cuddalore and Villipuram. The project area covered 4000 families in 58 villages in 2 Districts and 11 blocks of Tamil Nadu and

the Union Territory of Pondicherry. Relief kits were distributed to the affected families that comprised of bed sheets, towels, tarpaulin, floor mats, dry food ration, buckets and blankets. Under recovery, families are being supported with cash for work both for individual and community asset repair. Shelter materials are being procured currently to be distributed to the selected families. Through its emergency appeal, Caritas India was able to generate Rs 15,424,238 for a period of 8 months up to August 2012.

INTEGRATED REHABILITATION PROGRAMME IN ASSAM

The rehabilitation programme funded by ECHO towards ethnic violence was successfully concluded in August 2011. 1,905 families with altogether 12,214 members of 52 villages of Goalpara, Assam and East Garo Hills, Meghalaya, have proper shelter and are practicing their livelihoods. Caritas India facilitated the monitoring mission of ECHO in the month of May 2011. A meeting was held with the partners and also submitted the e- Final Report to Caritas Germany and ECHO Brussels.



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➤ THE RECOVERY INTERVENTIONS HAVE ENABLED FAMILIES TO AVAIL HEALTH SERVICES, SAFE DRINKING WATER AND SANITATION.



FLOODS 2011

Floods triggered by monsoon rains since late August, had affected more than 10 million people in Assam, Bihar, Orissa, Uttar Pradesh, and West Bengal. Thousands of villages were reeling in flood water bringing life at standstill. Based on the needs assessment and beneficiary prioritization, Caritas India in partnership with 9 implementing partners provided aid to the vulnerable communities. Our humanitarian assistance included safe drinking water, health care, sanitation services, emergency shelter, food security and non-food interventions. Caritas India worked to protect vulnerable civilians and sustain lives and livelihood in 5 states, 13 districts and 172 villages with 19,331 families.

ORISSA FLOODS 2011

With an outbreak of floods in Orissa due to depression, Caritas India with its partner in Balasore and Catholic Charities, Bhubaneswar joined hands for a short term relief in the districts of Jajpur, Kendrapada, Balasore, Bhadrak, Cuttack and Puri. Since the impact of the calamity was high, Caritas India through its Emergency Appeal generated Rs 14,520,000 for a period of 12 months commencing from September 2011. Caritas India successfully



concluded the relief operations supporting 5,651 families in 34 villages of 5 districts with plastic mats and blankets to counter the cold weather. The recovery interventions have enabled families to avail health services, safe drinking water and sanitation. Families are earning their living through cash for work, livelihood activities and MNREGA initiatives.

gender

GENDER MAINSTREAMING INITIATIVES

Accompaniment was provided to Caritas India supported major programmes implemented in the Central, Northern and Eastern zones of India. Effort was made through various field level accompaniment and desk level review to ensure Gender Mainstreaming in all thematic interventions and programmes. Some programs like Harit Prayas, LIFE, Harit Asha and Agrarian Prosperity Program are making progress in ensuring women's participation in workforce and recognition as women farmers and also in decision making processes.

CAPACITY ENHANCEMENT PROGRAM FOR PARTNERS

Workshop on Gender Policy for partners

A workshop was organized for 7 partners in Bihar on Gender Policy. 27 partners attended the workshop held in Patna which focused on the need for Gender Mainstreaming within the organisation and programmes. So far, four partners have drafted their gender policies, which were reviewed and suggested for improvement.

NETWORKING AND ADVOCACY SUPPORT

1. Caritas India supported the Campaign for Child Rights "9 is mine" organized in collaboration with Wada Na Todo Abhiyan. More than 3000 students from 25 schools mostly from Delhi and few from other states participated in this campaign. Vulnerable students from different states were brought in, to lead the campaign. Various meetings were held with different ministries and commissions to raise the issue.
2. Training for "Asian Movement of Religious Against Trafficking in persons (AMRAT) was co-facilitated by Caritas India in Sundargarh, Orissa. Around 30 participants from 18 Religious Congregations from India, Sri Lanka and Bangladesh attended the training. The training focused on advocacy against, human Trafficking. Various levels of advocacy were discussed. Caritas India facilitated the session on gender perspective in Human Trafficking.
3. Caritas India participated in a discussion on Gender concerns and children in the

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12th Five Year Plan of Government of India (GoI) along with Wada Na Todo Abhiyan held in New Delhi.

COATNET MEETING

Caritas India represented in the Bi-Annual Meeting of Christian Organisations Against Trafficking Network (COATNET) held in Belgium from 21 - 24 November 2011. The meeting had inputs from ILO on Convention on Domestic Worker 2011, UNODC on Knowledge Management, IN VIA: Lost in the Cyber World and Bilateral and Multilateral projects sharing of some COATNET members. Participants were oriented on the operation of BAOBAB- (Chatting under the tree), a new website of COATNET. Caritas India continues to be the Steering Committee member for the next term.

POLICY ANALYSIS ON ANTI HUMAN TRAFFICKING IN BANGKOK

A delegation from Caritas India participated in the workshop on "Policy analysis on Anti-Human Trafficking" in Bangkok from 14 - 19 November 2011. Around 35 delegates from 13 countries from Asia participated in the workshop. The workshop had four major components: Sharing country-wise Anti-Human Trafficking program; Sharing of policy analysis and findings at country level, Understanding of policy analysis and advocacy and sample policy analysis for enhancing hands on skill. Caritas India presented the analysis findings on Anti-Human Trafficking related policies in India, advocacy effort of Caritas India in collaboration with other like-minded organizations in the country.

Two new policies got approved during this year:

- Policy against Sexual harassment at workplace
- Child Protection Policy



EFFORT WAS MADE THROUGH VARIOUS FIELD LEVEL ACCOMPANIMENT AND DESK LEVEL REVIEW TO ENSURE GENDER MAINSTREAMING IN ALL THEMATIC INTERVENTIONS AND PROGRAMMES.

programme finance

FINANCIAL MONITORING AND ACCOMPANIMENT

Caritas India provides capacity building and accompaniment in Financial Management along with financial monitoring for partners on a regular basis. This is primarily undertaken by the Zonal Finance personnel. The main objective is to visit every partner at least once in a year. A constant accompaniment is provided to the partners involved in cluster projects. Every Zonal Finance personnel visit at least 3 partners every month. However, based on the recommendation of the State Officer/Zonal Manager, Zonal Finance personnel also plan their visits to the partners having projects with large volume of budgets. This year we were able to provide monitoring and accompaniment to 103 partners as compared to 101 partners in the previous year.

FIELD MONITORING VISITS

Field Monitoring visits were organised with a two-fold mission of assessing the partner's' organisational financial management capacity & suggest recommendations and monitoring specific Caritas India funded projects. During these visits the focus remains on review of finance documents/systems, feedback for improvement and systematic follow-up was also undertaken. Audit statements and Financial Reports received were critically reviewed. Special focus was given for Budgetary Monitoring for Caritas India programmes

Changes observed

- Close Monitoring of Caritas Fund utilization and Proper budget utilization.
- Maintenance and preservation of Vouchers shows great improvement.
- Zonal Finance staff is involved in project planning and budgeting.

AUDITORS CONSULTATION WORKSHOP

An Auditors Consultation Workshop for West Zone was held in Mumbai during the month of August 2011. This was the first of this kind of intervention in the West Zone. There was a positive response from statutory Auditors and partners. All the 35 participants shared and discussed their constraints in this workshop. The workshop provided a platform to raise concerns of auditors with regard to the accountants and sharing of project guidelines, along with budgetary details by the partners. Caritas India Financial Advisor facilitated a session on the latest changes in the FCRA Act and proposed amendments in Income Tax laws, DTC.

ORIENTATION ON FINANCIAL MANAGEMENT SYSTEM

One to one orientation at partner level has been initiated, thereby reducing trainings and workshops. However, training was organised in the month of April 2011 for ECHO partners in North East with special focus on ECHO guidelines and formats. On a special request from Jharkhand Forum, a Finance Orientation was organised in the month of August 2011 for 24 participants. Follow up training was organised for Directors and Finance staff of Orissa Zone. Similarly, training on Financial Management and FCRA was also conducted for the partners of West Zone, with a special focus on MIDAS partners.



FIELD MONITORING VISITS WERE ORGANISED WITH A TWO-FOLD MISSION OF ASSESSING THE PARTNER'S' ORGANISATIONAL FINANCIAL MANAGEMENT CAPACITY & SUGGEST RECOMMENDATIONS AND MONITORING SPECIFIC CARITAS INDIA FUNDED PROJECTS.

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capacity building



Caritas India recognises Capacity building as an important role. And Capacity building is to facilitate the partners in increasing their capacity to plan, implement and monitor their interventions in a manner that allows them to get on with the task professionally and to improve their systems and structures.

During this reporting period, Caritas India organized the following Capacity building programmes for the partners

- Development Dynamics Course
- Workshops on Community Based Disaster Risk Reduction
- Financial Management and Accompaniment
- Auditors Workshop
- Review Meetings Of Programmes
- ERST Training

The following programmes were conducted for the staff of Caritas India

- Result Based Management Training
- ERST Training
- State Level / Zonal Level Staff Review Meeting / Zonal Managers Review Meeting
- Finance Team Review Meetings
- NRM Team Meeting

advocacy

Potential linkages with various Ministries and possible future collaborations with them are being explored. The advocacy desk initiated several levels of meetings with the Ministry of Rural Development and Ministry of

Minority Affairs with encouraging and positive results. A proposal has also been developed to capacitate and network our partners in taking a lead role to ensure rights and entitlements for the poor.

- THE ADVOCACY DESK INITIATED SEVERAL LEVELS OF MEETINGS WITH THE MINISTRY OF RURAL DEVELOPMENT AND MINISTRY OF MINORITY AFFAIRS WITH ENCOURAGING AND POSITIVE RESULTS.

quality management

As a part of the Quality Management activity, documents were produced for Project Proposal Development Manual based on Result Based Management has been brought out, which is now in use. A check list was prepared for the Quality assessment of CMDRR, and used for the assessment of our partner in Krishnanagar. Orientations on tools for assessing Regional Forum were conducted for the Forum staff in West Bengal. Similarly, orientations on tools for quality assessments of Programme Management, Human Resource Management, documentation and legal compliance were conducted for partners in Jalpaiguri and Krishnanagar. Field tests were conducted as per the Quality Standards. The gaps were iden-

tified and were intimated to the partners for taking steps to mitigate the gaps.

13 state officers were facilitated to assess by themselves on the functioning of their respective State Offices in the criteria developed and sent by the department. During the process, their areas of strength were recognized and the scope for improvements was also identified.

The monitoring visit is evaluated as a good system for interaction, learning about the required systems to be maintained for the office, provides a list of mandatory requirements as per quality standards and a good review of where we are and how to proceed further.

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public relations and communications



Caritas India was involved in bringing out quality publications round the year. The department was involved in activities that add to the visibility of Caritas India.

PUBLICATIONS

- Bi-monthly Newsletter- Newstoday
- Annual Report 2010-2011
- Calendars and pocket planners
- Redesigning of Letterhead and envelopes as a part of the branding process
- Harit Prayas Book

GOLDEN JUBILEE CELEBRATION

As Caritas India is celebrating its Golden Jubilee year, the department was involved in multifaceted activities to reach out to the public thereby improving the visibility and enhancing the image. In this regard, we had brought forth various communication materials improve our visibility.

- Mementoes
- Brochure
- Towards Inclusive & Equitable Development
- Silent Waves
- Caritas India History
- Souvenir
- Special Audio Visual Documentary on 50 years - Golden Moments

BLOGS

Caritas India has two new blogs;

- Urban Poverty
- Partners for Resilience (PFR) Bihar

Caritas India is now on Facebook and Twitter

LENTEN CAMPAIGN

This year, the campaign against hunger and disease focused on Anti- Human trafficking, as one of the way forward for the coming years was to work towards this cause which affects the society especially, womenfolk.

bidding adieu

After a span of 10 long years of dedicated service, Fr. Varghese Mattamana bids farewell to the Caritas India family this year April. A dedicated man of good will and high hopes always worked for the common well being of the people.

He envisioned and worked towards making Caritas India to be a frontline NGO in the social sector. He was instrumental in bringing creative and effective change through the

Organizational Development process. He has been dynamic and active throughout his term, guiding and mentoring the team during his journey in the service to the organization. We have had few great initiatives under his leadership which took Caritas India to greater heights.

As he waves farewell to Caritas India family, we wish him good luck and wishes for his journey ahead in his life.





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Transforming lives
as we go miles

the Golden jubilee celebrations

a photo essay





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*Transforming lives
as we go miles*

the Golden jubilee celebrations

a photo essay



CARITAS INDIA

BALANCE SHEET AS AT 31ST MARCH 2012

PARITCULARS	SCHEDULE	31.03.2012		31.03.2011	
		(₹)		(₹)	
SOURCES OF FUNDS					
Caritas India Funds	1		415,195,423		415,973,850
FC - Programme Funds	2		247,062,088		268,103,292
IC - Programme Funds	3		150,239,692		152,708,575
Income & Expenditure Account			16,777,880		12,383,308
			829,275,083		849,169,025
APPLICATION OF FUNDS					
Fixed Assets (At Costs)	4				
Gross Block		41,237,945		45,162,236	
Less : Accumulated Depreciation		25,924,264	15,313,681	28,950,770	16,211,466
Investments	5		323,641,291		395,806,595
CURRENT ASSETS, LOANS & ADVANCES					
cash and Bank Balances	6	413,324,486		376,945,994	
Loan & Advances	7	78,493,639		61,124,217	
		491,818,125		438,070,211	
Less : -					
CURRENT LIABILITIES & PROVISIONS					
Current Liabilities	8	1,498,014	490,320,111	919,247	437,150,964
TOTAL			829,275,083		849,169,025

Notes to accounts forming integral part of the accounts

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AUDITOR'S REPORT

This is the Balance Sheet as referred to in our report of even date attached

PRESIDENT

: + *A. C. Francis*For A S G & ASSOCIATES
Chartered Accountants

CHAIRMAN

: + *L. Kumar**Amer Jeet Singh*
Amer Jeet Singh
(Partner)

EXECUTIVE DIRECTOR :

F. J. Jeyaraj

Place : New Delhi

Dated : 25-04-2012



CARITAS INDIA
INCOME AND EXPENDITURE ACCOUNT
FOR THE PERIOD ENDED 31ST MARCH 2012

PARTICULARS	SCHEDULE	AS ON 31.03.2012	AS ON 31.03.2011
		(₹)	(₹)
INCOME			
Interest & Dividend	9	44,987,684.61	41,583,129.56
Other Income		7,783,823.51	3,925,367.40
TOTAL		52,771,508.12	45,508,496.96
EXPENDITURE			
Establishment	10	18,275,048.00	17,876,087.00
Administration	11	2,228,515.00	2,111,503.00
Travel & Conceyance	12	3,070,644.00	3,979,788.03
General Charges	13	9,898,162.39	5,402,531.85
Auditor's Remuneration:			
- Audit Fees		220,600.00	212,880.00
- Tax Matters & Certifications		60,666.00	93,756.00
Depreciation		2,239,993.00	2,541,481.00
Loss on sale /Donation of Fixed Assets		-	907,162.00
TOTAL		35,993,628.39	33,125,188.88
Surplus/(Deficit) for the Period		16,777,879.73	12,383,308.08
Surplus brought forward		12,383,308.08	20,656,846.95
Amount available for Appropriations		29,161,187.81	33,040,155.03
Appropriations :			
Transfer to General Reserve Fund		2,476,661.00	4,131,369.77
Transfer to Capacity building Fund		2,476,661.00	4,131,369.40
Transfer to Project Fund		7,429,986.08	12,394,107.78
Balance Transferred to Balance Sheet		16,777,879.73	12,383,308.08

Notes to accounts forming integral part of the accounts

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AUDITOR'S REPORT

This is the Balance Sheet as referred to in our report of even date attached

PRESIDENT :

[Signature]

For A S G & ASSOCIATES

Chartered Accountants

CHAIRMAN :

[Signature]

[Signature]



Amer Jeet Singh

(Partner)

Place : New Delhi

EXECUTIVE DIRECTOR :

Dated : 25-04-2012

[Signature]

CARITAS INDIA

Receipts & Payments Account for the period from 01.04.2011 to 31.03.2012

RECEIPTS		AMOUNTS (₹)	PAYMENTS		AMOUNTS (₹)
Opening Balances			Payment from Funds		
Cash in Hand	266,751.00		Endow. fund for Environment Prog.	3,564,250.00	
Stamp in Hand	66.00		Project fund	21,548,786.00	
Savings Bank Accounts	84,823,606.19		Programme Fund- FC	458,715,494.00	
Fixed Deposit	272,361,582.00		Programme Fund- IC	151,233,992.00	635,062,522.00
Accured Interest	32,633,939.00				
Investment	395,806,595.00	785,892,539.19	Recurring Expenses		
Addition to Funds			Estabilishment	18,275,048.00	
Project fund	5,627,048.00		Administration	2,228,515.00	
Project fund - Refund	83,173.00		Travel and Conveyance	3,070,644.00	
Endow. fund for Environment Prog.	388,881.00		General Gharges	4,258,428.05	
Endow. fund for Capacity Building	210,000.00		Expenses paid of last Year	848,820.00	
Programme Fund- FC	434,545,077.00		Loans & Advance	3,618,338.00	
Programme Fund- FC-Refunds	3,561,109.25		Subsidy Paid to Staff	78,784.00	
Programme Fund- IC	148,466,919.00	592,882,207.25	Tax Deducted at Source	2,501,907.00	
Interests Received			Auditors' Remuneration	281,266.00	35,161,750.05
Endow. fund for Environment Prog.	3,103,204.00		Other Payments		
Endow. fund for NRM-Italiana	1,501,724.56		Fixed Assets Purchased	2,056,035.00	
Interest and Dividends	44,987,684.61		Purchase/ Switch Out of Mutual Fund	13,839,112.00	15,895,147.00
Interest on Income-tax Refund	128,004.00	49,720,617.17	Closing Balances		
Other Receipts			Cash in Hand	204,411.00	
Security Deposit	1,932,240.00		Stamp in Hand	19,383.00	
Sale of Fixed Assets	8,398,411.00		Savings Bank Accounts	38,407,588.30	
Miscellaneous Income	874,800.25		Fixed Deposit	347,361,582.00	
Sale/ Switch On of Mutual Fund	8,199,377.66		Accrued Interest	52,570,852.00	
Advance received against Exp.	424,334.00	19,829,162.91	Investment	323,641,291.17	762,205,107.47
TOTAL		1,448,324,526.52	TOTAL		1,448,324,526.52

Auditors' Report

This is the Receipts & Payments Account as referred to in our report of even date attached

For A S G & Associates
Chartered Accountants

Amer Jeet Singh
(Partner)



Place : New Delhi

Dated : 28-04-2012

PRESIDENT :

CHAIRMAN :

EXECUTIVE DIRECTOR :

+ *[Signature]*

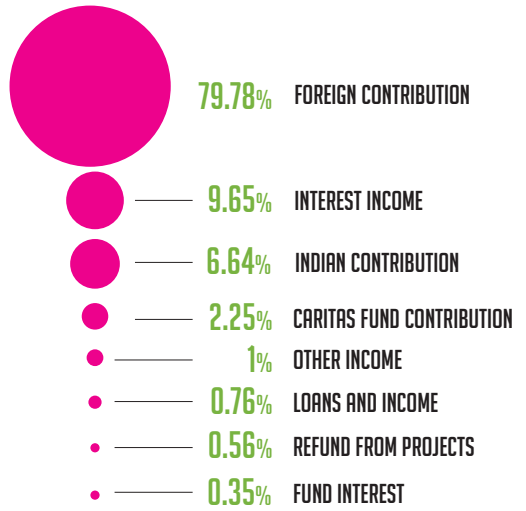
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CARITAS INDIA INFLOW AND OUTFLOW STATEMENT FOR THE F.Y 2011-2012

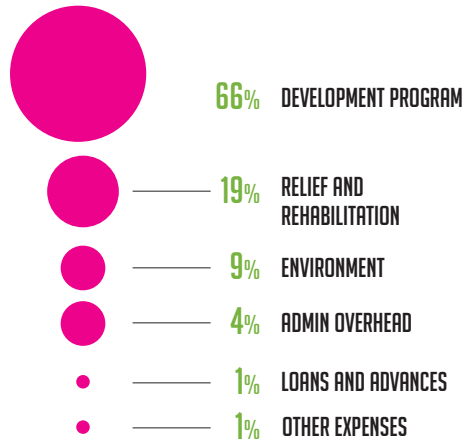
» **INFLOW FUNDS IN RUPEES**

	(₹)	(%)
Foreign Contribution	434,545,077	66.42
Refund from Projects	3,644,282	0.56
Indian Contribution	148,466,919	22.69
Caritas Fund Contribution	6,225,929	0.95
Interest Income	45,115,689	6.90
Fund Interest	4,604,928	0.70
Loans & Advance	2,356,574	0.36
Other Income	9,273,211	1.42
Total	654,232,609	100.00



» **OUTFLOW FUNDS IN RUPEES**

	(₹)	(%)
Relief & Rehabilitation	131,968,162	19.47
Environment	61,461,520	9.07
Development Program	441,632,840	65.15
Admin Over Head	28,113,901	4.15
Fixed Assets	2,056,035	0.30
Loans & Advances	3,618,338	0.53
Tax Deducted at Source	2,501,907	0.37
Other Expenses	6,567,338	0.97
Total	677,920,041	100.00



WE ARE THANKFUL TO ALL OUR PARTNERS FOR SUPPORTING US





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